ActivityInfo

Simplifying Partner Reporting with ActivityInfo

Starting shortly, please wait!

Brendan O’Neill
Commercial Director

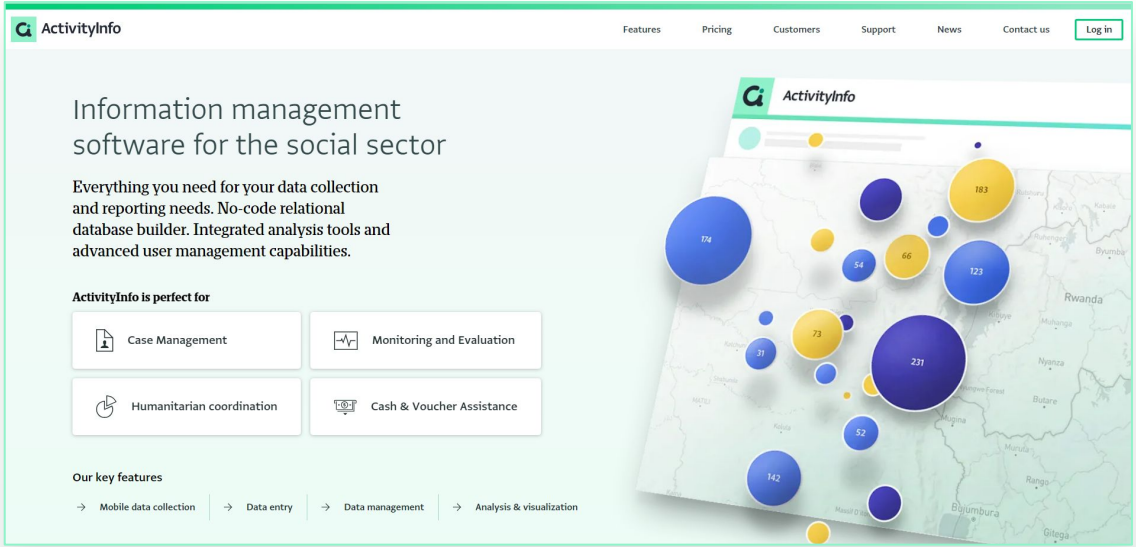
Alex Bertram
Executive Director

ActivityInfo

Presented by the ActivityInfo Team

All in one information management software for humanitarian and development operations.

- Track activities, outcomes
- Beneficiary management
- Surveys
- Work offline/online



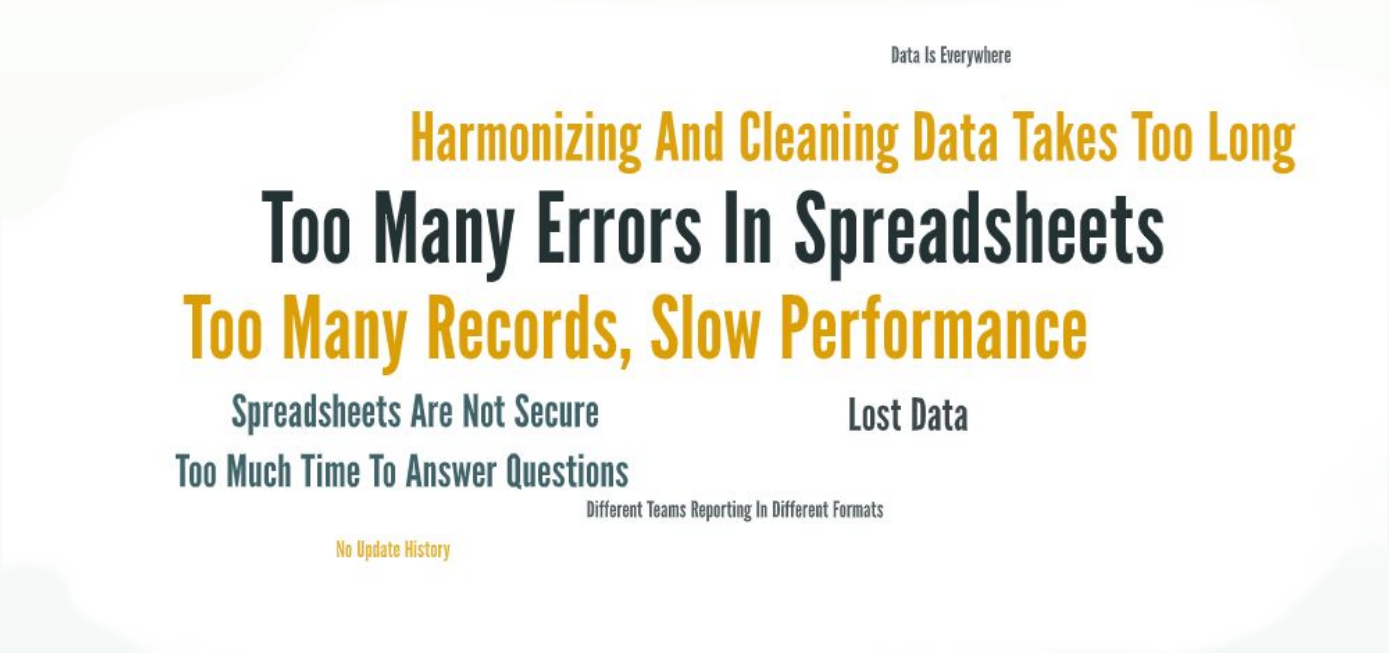
Outline

- ActivityInfo for Partner Reporting
- Centralized data collection and management
- Access and Permissions
- Configure and share reports
- Success stories

Introduction

ActivityInfo for Partner Reporting

Common reporting challenges

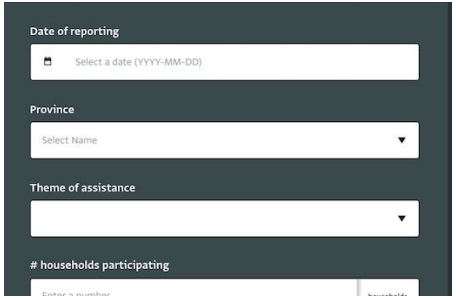


ActivityInfo for Partner Reporting

Centralized SaaS System for Data Collection, Management and Reporting

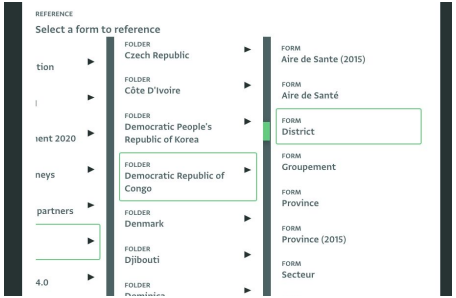
Data collection

Easily collect the data you need from anywhere



Data management

Organize your information according to your workflow



Data analysis

Generate actionable insights in real-time

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Digital-integrated system with ActivityInfo

ActivityInfo for the complete partner reporting data lifecycle

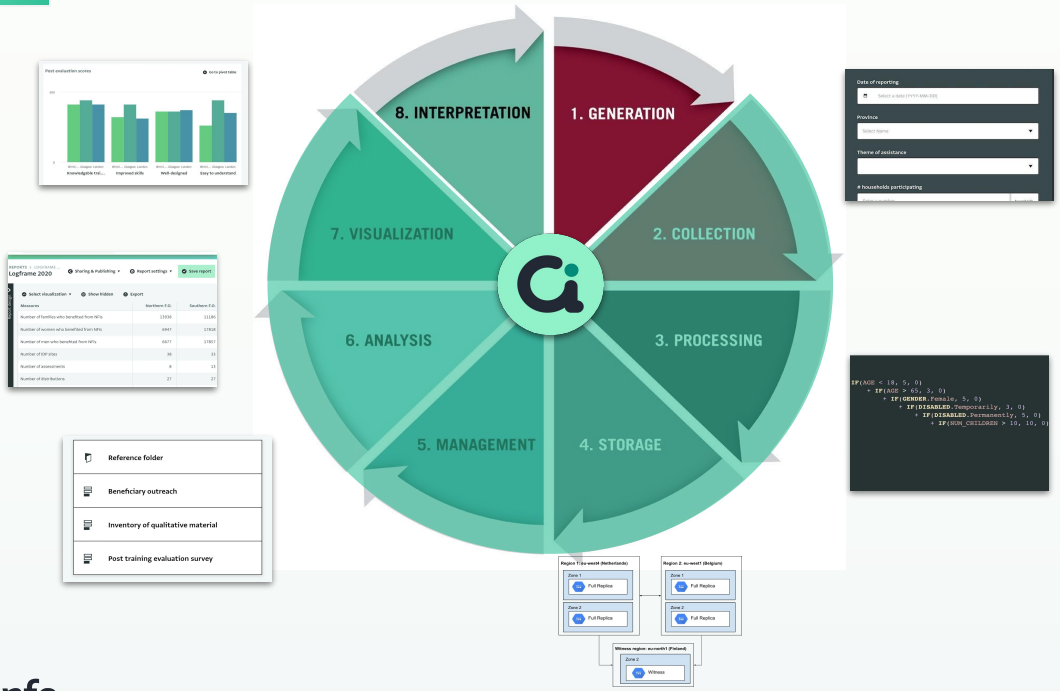

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Diagram adapted from Harvard Business Review

ActivityInfo for Partner Reporting

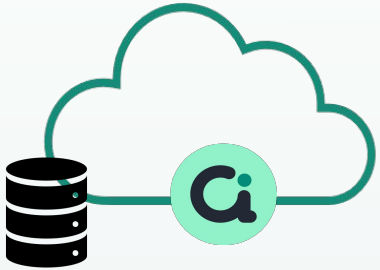
Improved data collection, management, analysis, and dissemination

Data collection and entry

Validation and correction

Aggregation and analysis

Reporting and dissemination



ActivityInfo supports all types of data, including:

- Reports from project activities (monthly, quarterly, annually, etc)
- Beneficiary registration or records of services delivered
- Monitoring information
- Financial reports

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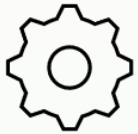
Easy to deploy and manage

Low time to value



No-code Form designer - easy to implement your data model from scratch or from existing systems like Excel

Flexible design - implement any data structures you want up with. Include standard data elements but allow regions or teams to extend. Update as needs change.

Software-as-a-Service (SaaS) - we manage all of the IT. Simply log in through your browser or mobile app and get started.

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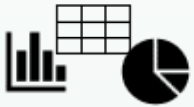
Easy to use

Simplifying data collection and management

Add users via email, assign their role at invitation to determine what they can do in the system

Users can immediately work with data they have permissions for. Browser and mobile applications work online and offline with two way synchronization.

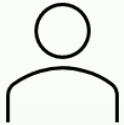


Information and program managers can view and work with data being reported across all programs and partners in real-time.

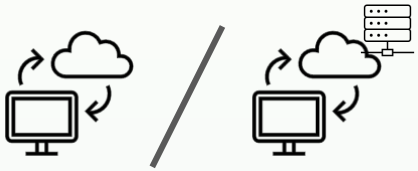
ActivityInfo is Secure

Engineered to protect sensitive information

Data Security and Compliance
-ISO 27001 certified
-Audit logs, automated backups, encryption
-GDPR compliant



User Management and Access Control
-Identity-based access control
-SSO support
-Assign access and define permissions with Roles
-Record-level permissions with Parameters



Flexible Deployment Options
-SaaS or Self-Managed Server

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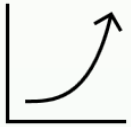
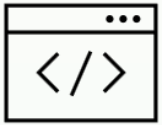
ActivityInfo is Scalable and Supported

System evolves with your organization

Comprehensive Support and Training
-Fully documented
-Technical Support
-Extensive training catalog



Scalability and Performance
-Large datasets with high-volume of users
-No storage-based costs
-99.5% SLA for SaaS

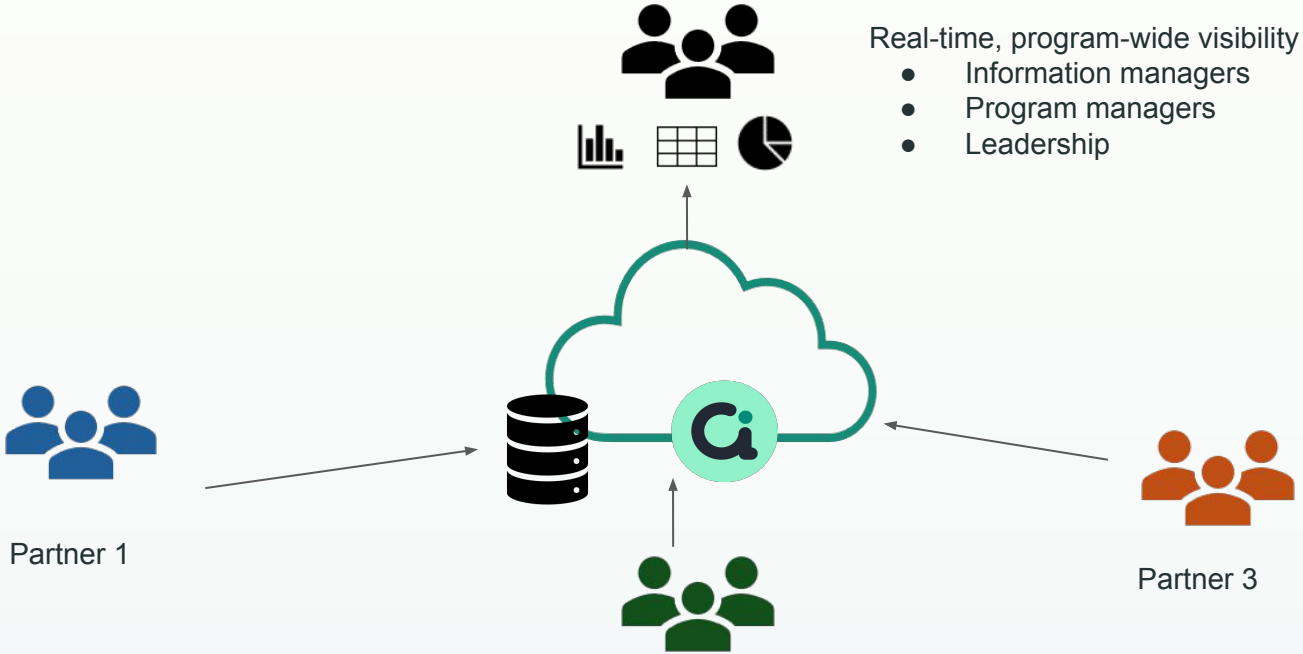


Integration Capabilities
-Robust and well-documented RESTful APIs
-Webhook automations
-Easy integration with R, Python, and BI tools

Centralized data collection and management

Streamlined data entry

Multiple partner organizations report into one place



Real-time, program-wide visibility for:

- Information managers
- Program managers
- Leadership

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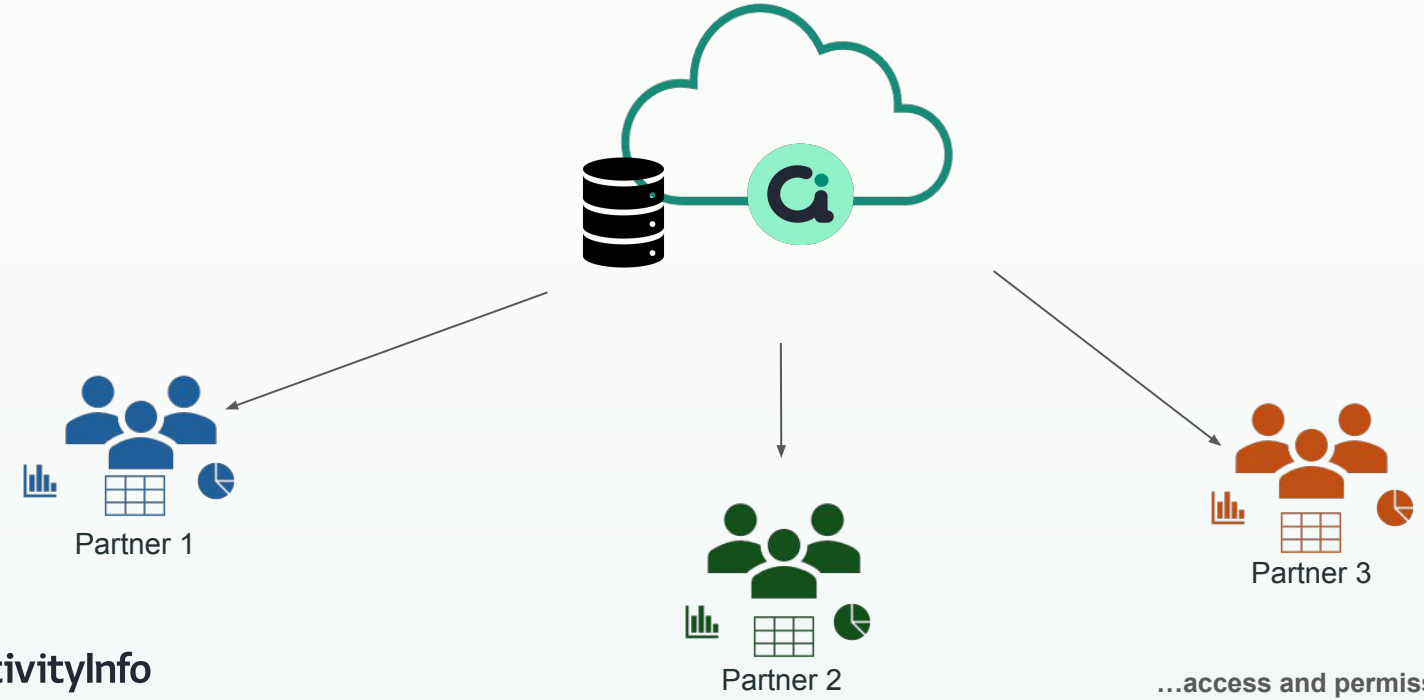
…single source of truth for everyone

Distributed access

Partners can access data related to their work



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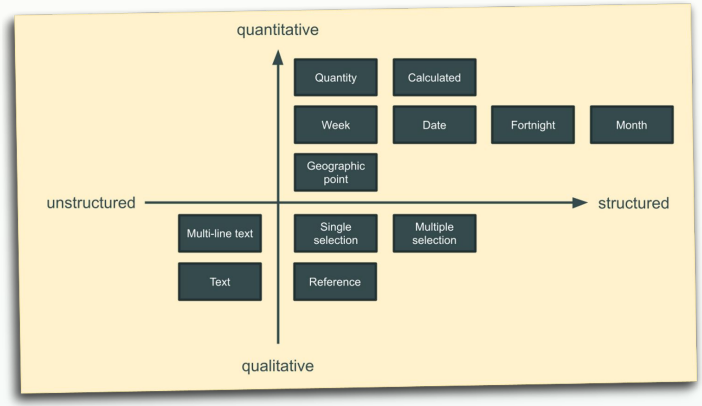
…access and permissions from roles

Validation at point of entry

Improved data quality, reduced effort



Field types

- Form structure and validation logic reduce errors
- No need to harmonize and clean data
- Decreased time and effort for analysis with improved quality

Validation rules for fields

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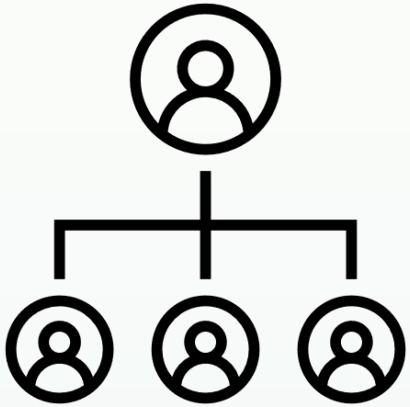
ActivityInfo Demo

Access and Permissions

Role-based Access Control (RBAC)

Distribute database access securely



Use Roles to configure data access and permissions that mirror your organizational structure

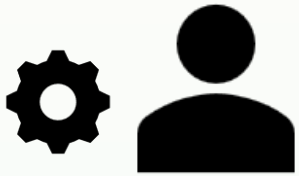
ActivityInfo user Roles

List of permissions

Basic	Design	Management	Sharing and publishing
View all records	Add forms, folders and reports	Manage automations	Publish reports
Display in the list of forms	Edit forms, folders and reports	Manage users	Share views
Add any record	Delete forms, folders and reports	Manage roles	
Edit all records		Manage translations	
Edit 'Reviewer only' fields		Manage record locks	
Delete any record		Manage collection links	
Bulk record delete		Audit user actions	
Export records		Resolve duplicates	

ActivityInfo user Roles

Information manager



Broad permissions to design databases, manage data, manage users, and share reports

Basic	Design	Management	Sharing and publishing
View all records	Add forms, folders and reports	Manage automations	Publish reports
Display in the list of forms	Edit forms, folders and reports	Manage users	Share views
Add any record	Delete forms, folders and reports	Manage roles	
Edit all records		Manage translations	
Edit 'Reviewer only' fields		Manage record locks	
Delete any record		Manage collection links	
Bulk record delete		Audit user actions	
Export records		Resolve duplicates	

ActivityInfo user Roles

Partner

Permissions limited to data management for records specific to the partner organization

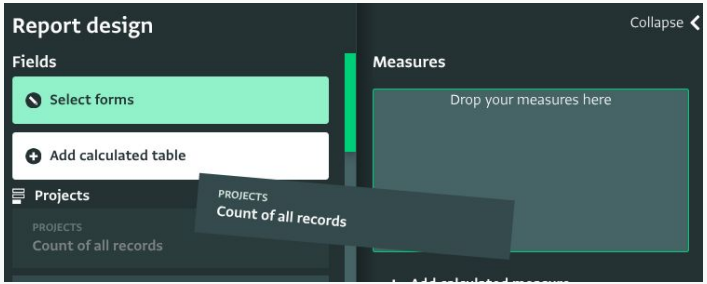
Basic	Design	Management	Sharing and publishing
View where conditions are met	Add forms, folders and reports	Manage automations	Publish reports
Display in the list of forms	Edit forms, folders and reports	Manage users	Share views
Add records where conditions are met	Delete forms, folders and reports	Manage roles	
Edit records where conditions are met		Manage translations	
Edit 'Reviewer only' fields		Manage record locks	
Delete records where conditions are met		Manage collection links	
Bulk record delete		Audit user actions	
Export records		Resolve duplicates	

ActivityInfo Demo

Configure and share reports

From simple to complex

Drag and drop for simple counts, sums, and percentages.



Powerful query language for complex indicators.

```
SUMX(form,
    MAX(C+P, R))
```

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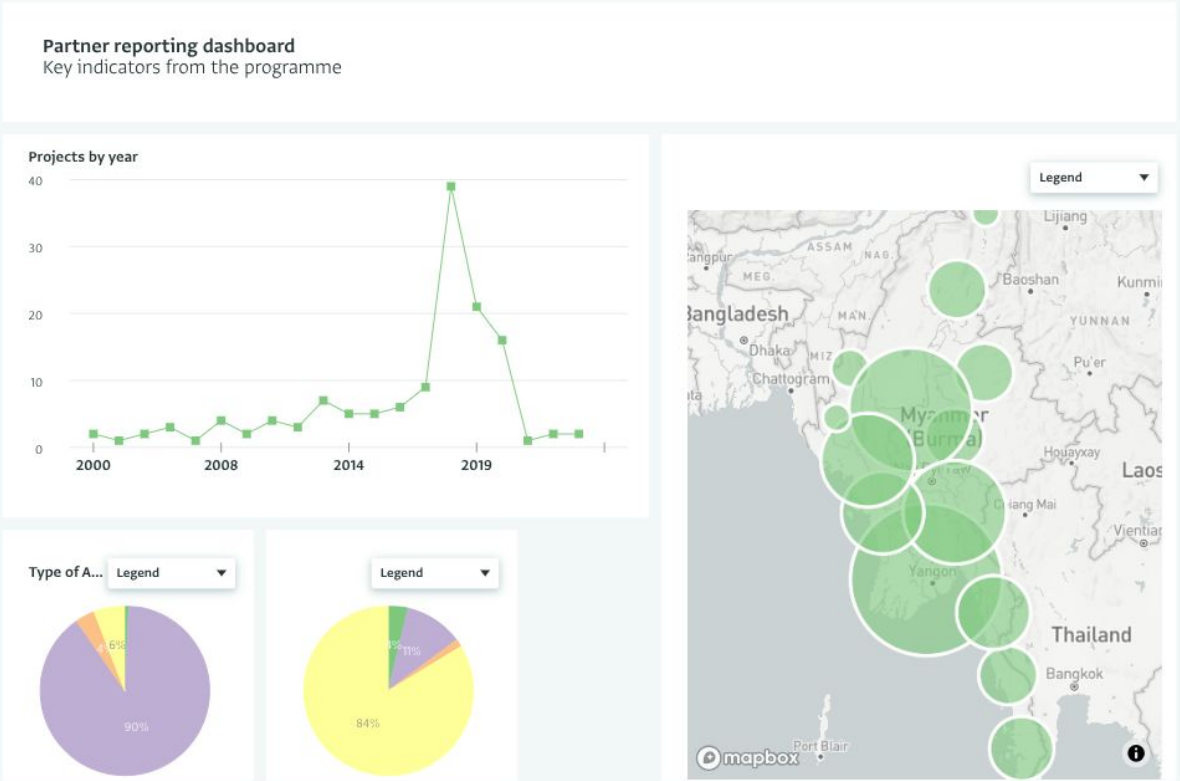
Visualizing results



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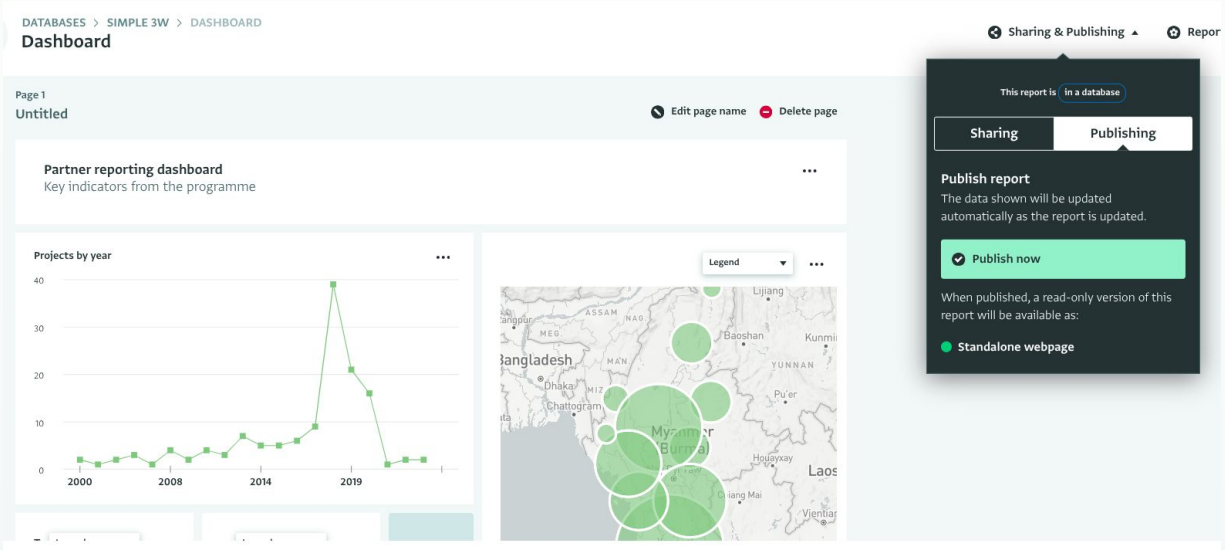
Sharing & Publishing

- Use Role-based access to provide access to authenticated users
- Publish function to share a report via link



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Third-party integrations

Live connection with our well-documented RESTful API

ActivityInfo Demo

Success stories

unicef

Syrian Arab Republic

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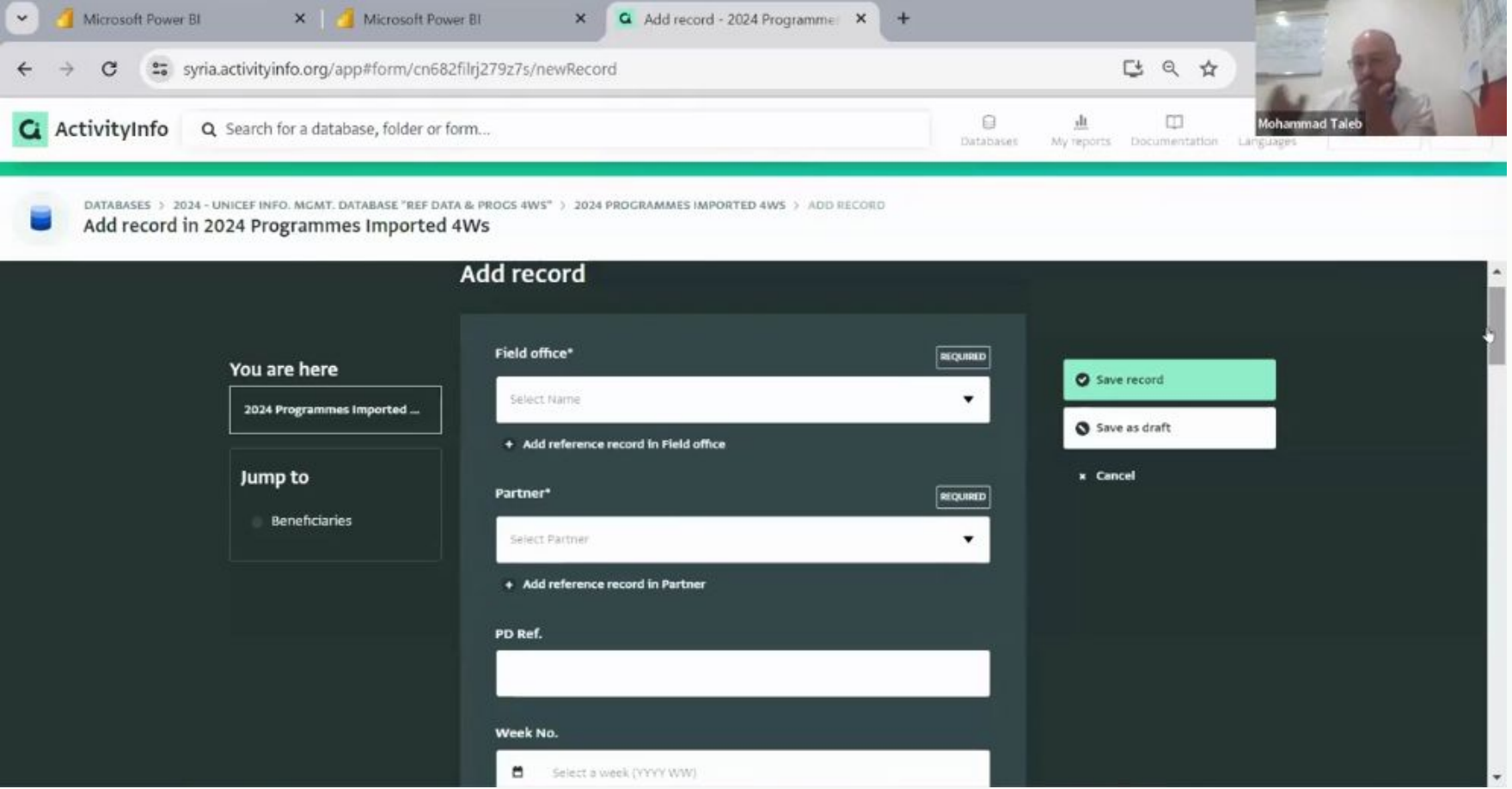
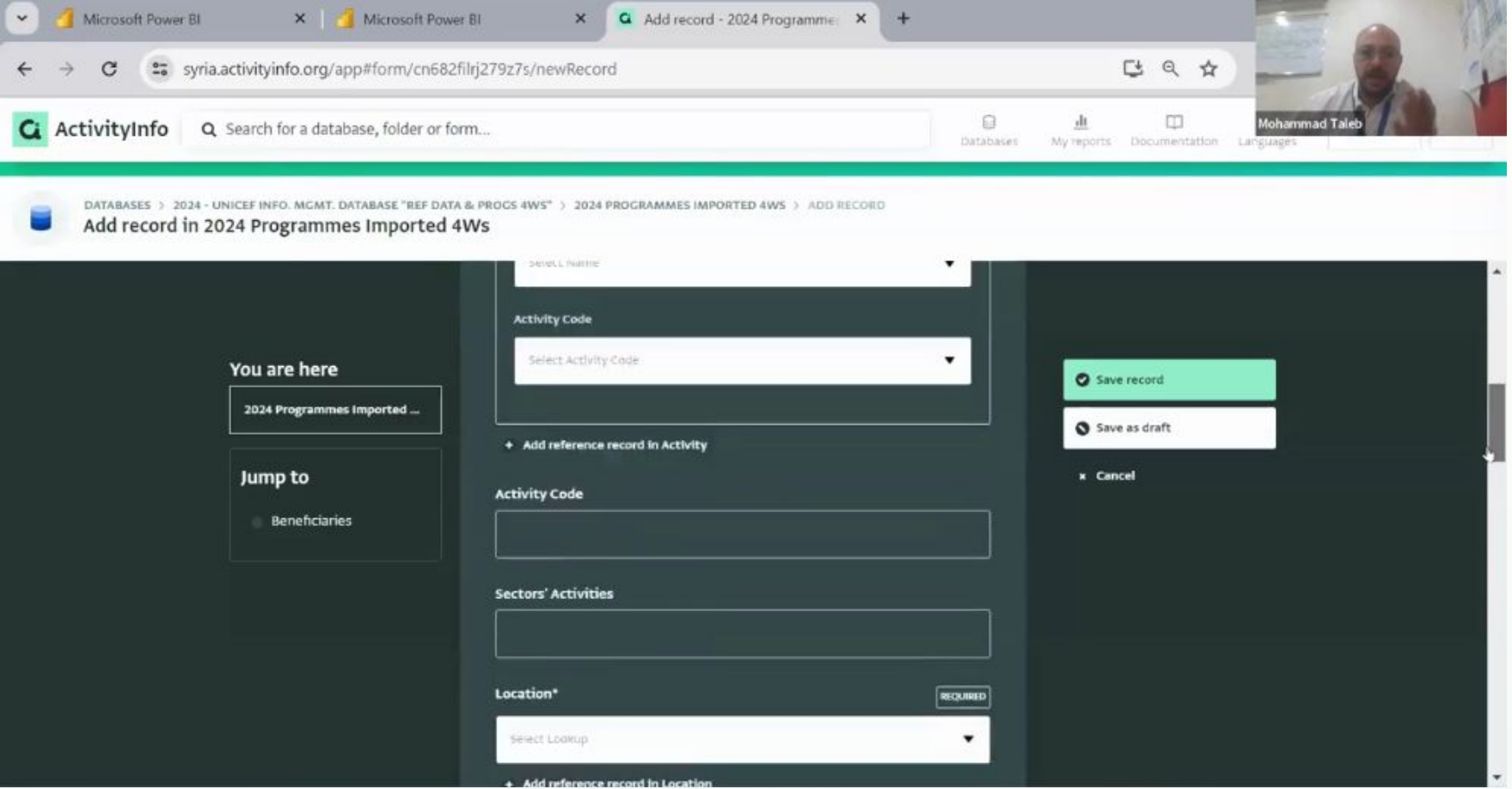
UNICEF Syria: The Challenge

- Over 100 partners implementing UNICEF-funded programs in 269 sub districts
- Produce high-frequency output and outcome indicators for Humanitarian Performance Management (HPM)
- Complex indicator calculations to avoid double-counting


Microsoft Power BI
Microsoft Power BI
Add record - 2024 Programme
syria.activityinfo.org/app#form/cn682filrj279z7s/newRecord
Mohammad Taleb
ActivityInfo
Search for a database, folder or form...
Databases
My reports
Documentation
Languages
DATABASES > 2024 - UNICEF INFO. MGMT. DATABASE "REF DATA & PROGS 4WS" > 2024 PROGRAMMES IMPORTED 4WS > ADD RECORD
Add record in 2024 Programmes Imported 4Ws
Add record
You are here
2024 Programmes Imported ...
Jump to
Beneficiaries
Field office*
REQUIRED
Select Name
Add reference record in Field office
Partner*
REQUIRED
Select Partner
Add reference record in Partner
PD Ref.
Week No.
Select a week (YYYY-WW)
Save record
Save as draft
Cancel


Microsoft Power BI
Microsoft Power BI
Add record - 2024 Programme
syria.activityinfo.org/app#form/cn682filrj279z7s/newRecord
Mohammad Taleb
ActivityInfo
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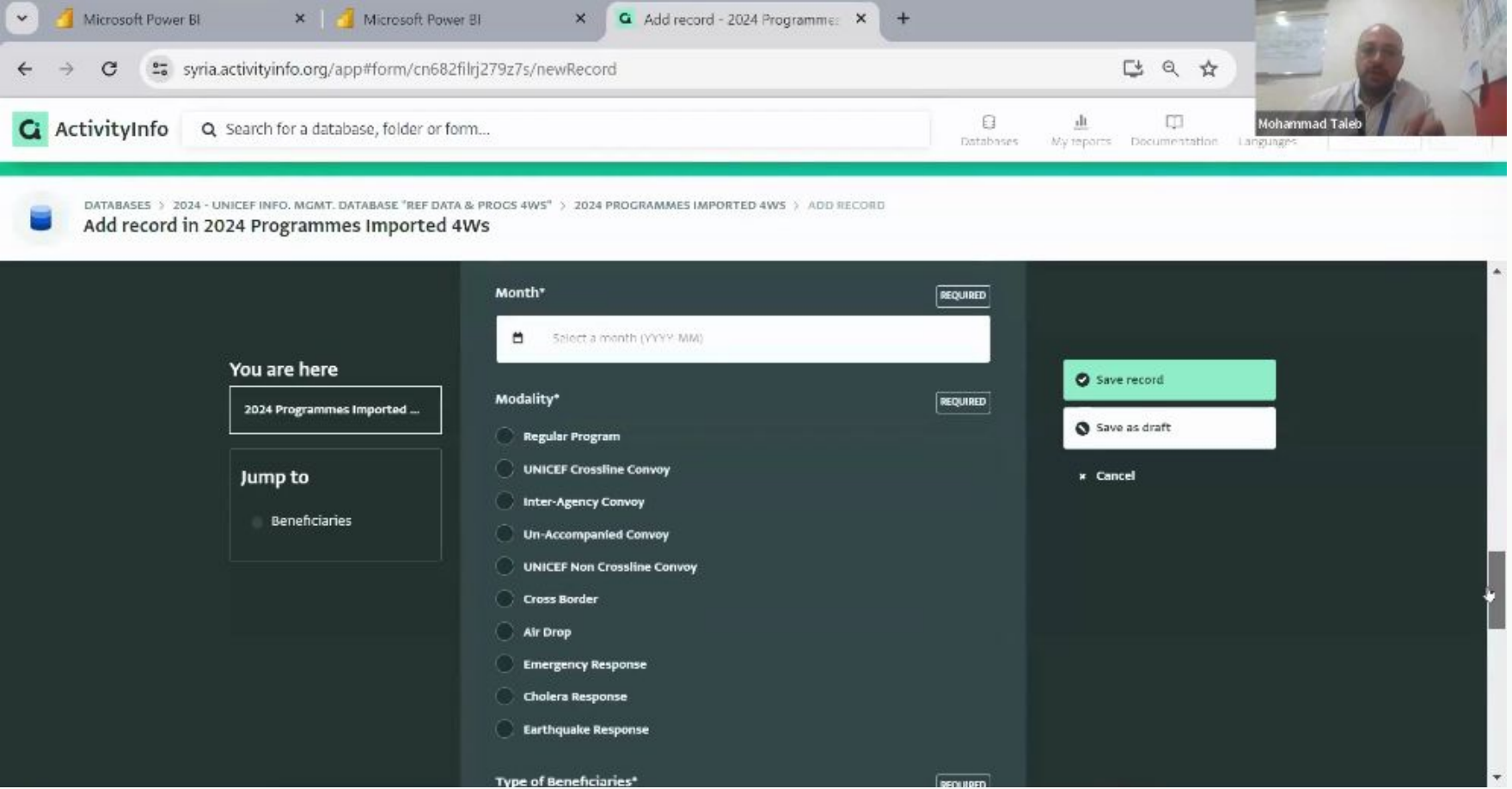
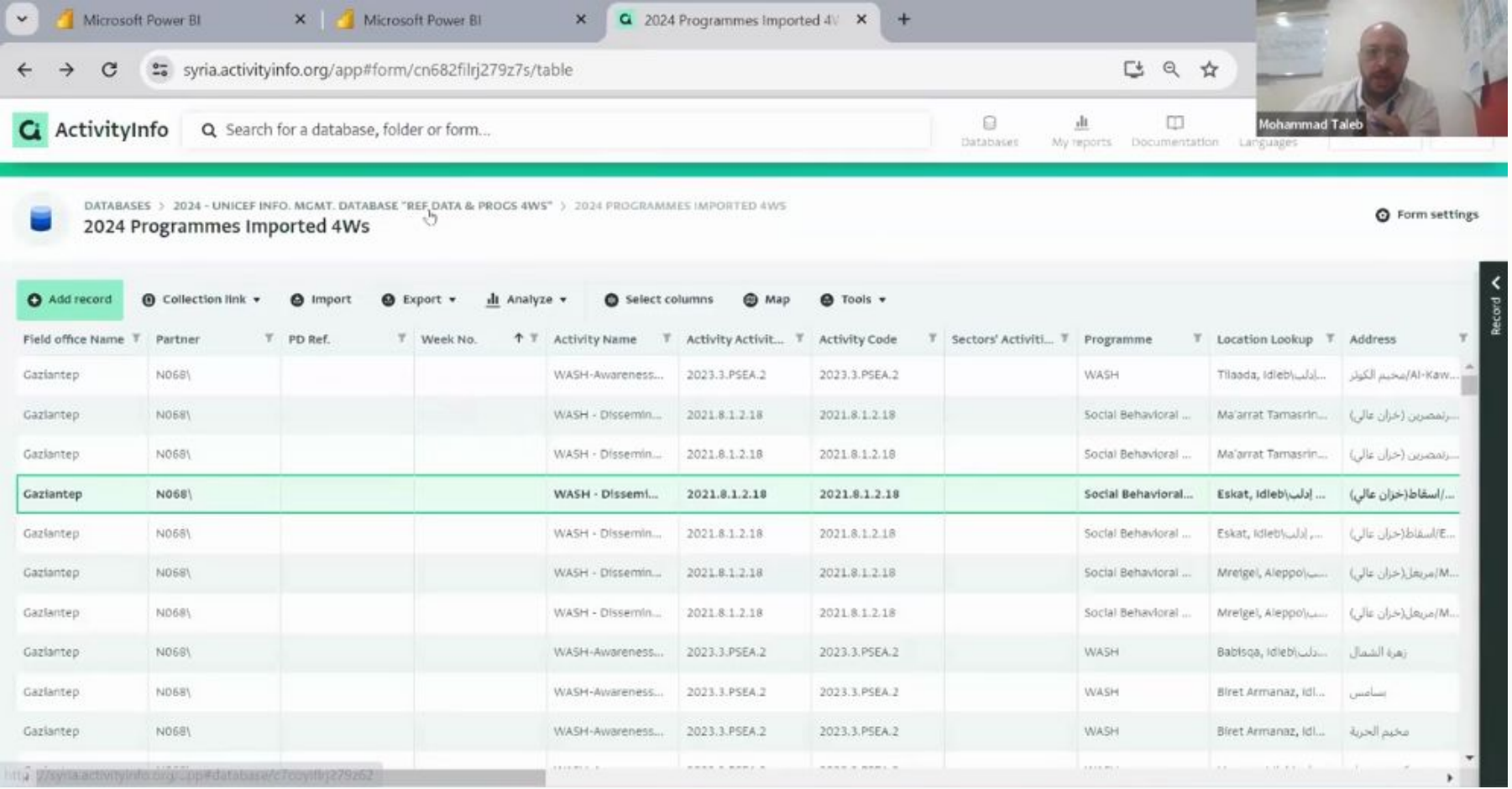
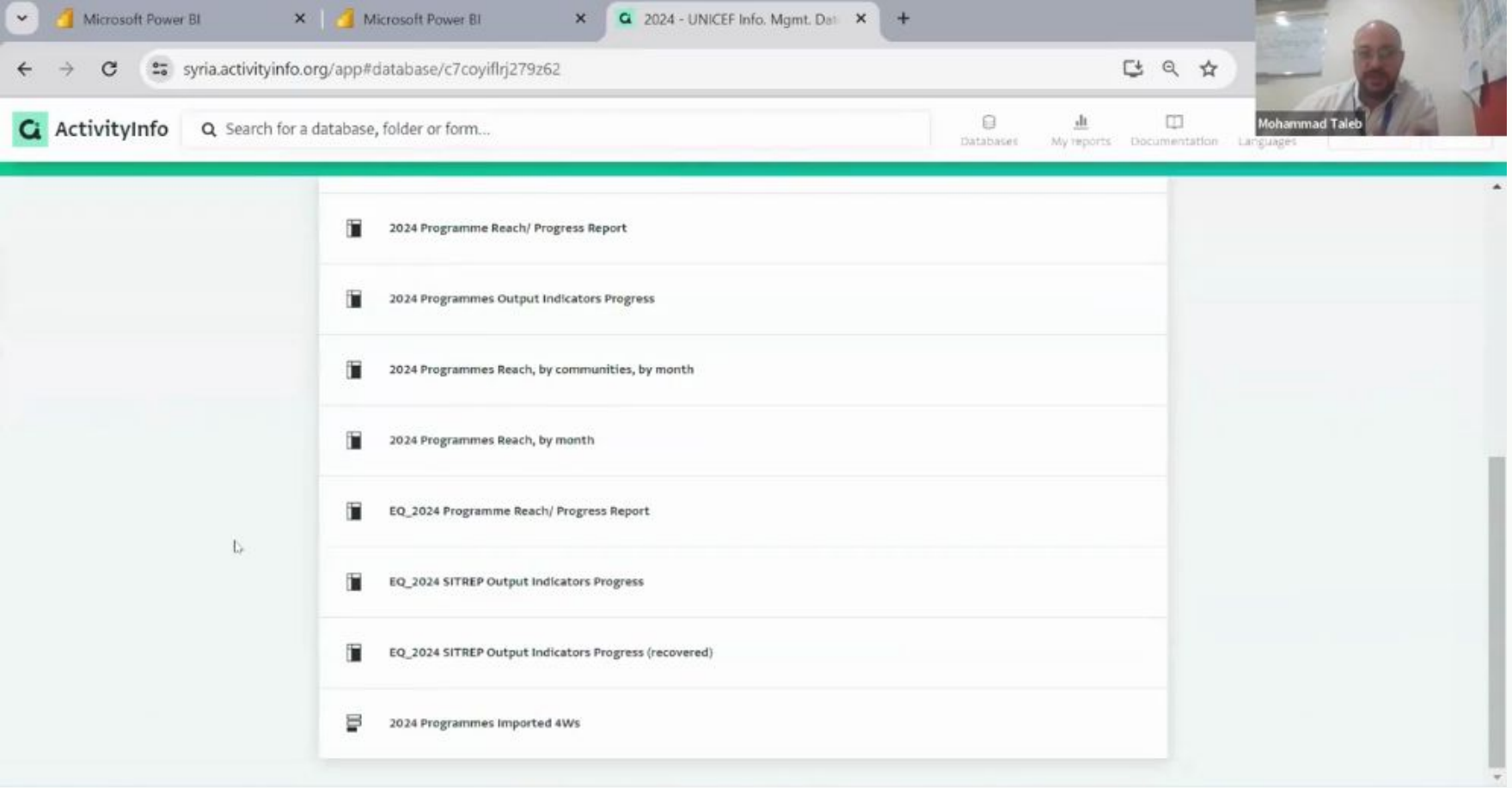
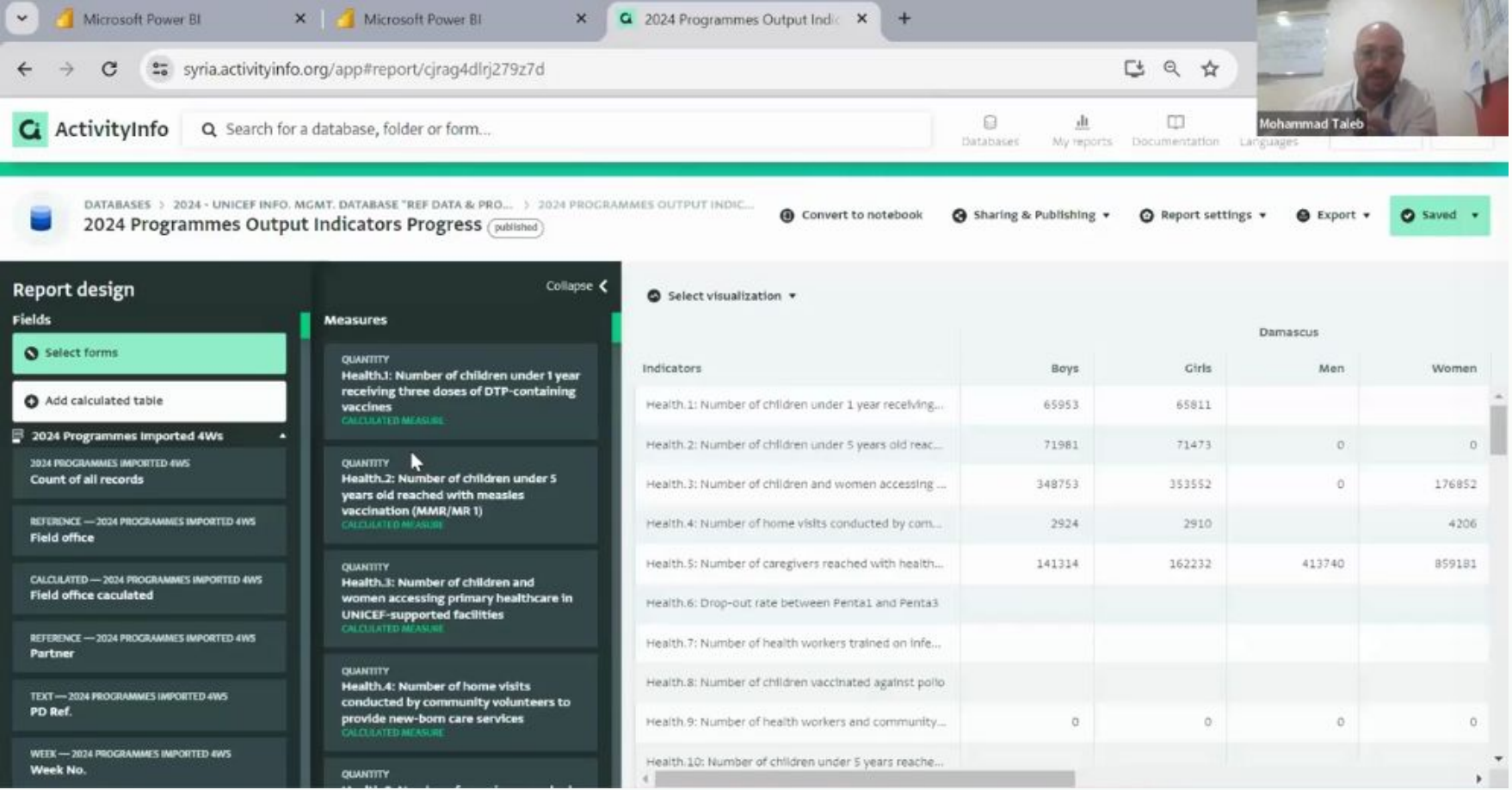
Databases
My reports
Documentation
Languages
DATABASES > 2024 - UNICEF INFO. MGMT. DATABASE "REF DATA & PROGS 4WS" > 2024 PROGRAMMES IMPORTED 4WS > ADD RECORD
Add record in 2024 Programmes Imported 4Ws
You are here
2024 Programmes Imported ...
Jump to
Beneficiaries
Activity Code
Select Activity Code
+ Add reference record in Activity
Activity Code
Sectors' Activities
Location*
REQUIRED
Select Lookup
+ Add reference record in Location
Save record
Save as draft
Cancel


Microsoft Power BI
Microsoft Power BI
Add record - 2024 Programmes
syria.activityinfo.org/app#form/cn682filrj279z7s/newRecord
ActivityInfo
Search for a database, folder or form...
Databases
My reports
Documentation
Languages
Mohammad Taleb
DATABASES > 2024 - UNICEF INFO. MGMT. DATABASE "REF DATA & PROGS 4WS" > 2024 PROGRAMMES IMPORTED 4WS > ADD RECORD
Add record in 2024 Programmes Imported 4Ws
You are here
2024 Programmes Imported ...
Jump to
Beneficiaries
Month*
REQUIRED
Select a month (YYYY-MM)
Modality*
REQUIRED
Regular Program
UNICEF Crossline Convoy
Inter-Agency Convoy
Un-Accompanied Convoy
UNICEF Non Crossline Convoy
Cross Border
Air Drop
Emergency Response
Cholera Response
Earthquake Response
Type of Beneficiaries*
REQUIRED
Save record
Save as draft
Cancel



ActivityInfo


Microsoft Power BI
Microsoft Power BI
2024 - UNICEF Info. Mgmt. Dat
syria.activityinfo.org/app#database/c7coyiflrj279z62
Mohammad Taleb
ActivityInfo
Search for a database, folder or form...
Databases
My reports
Documentation
Languages
2024 Programme Reach/ Progress Report
2024 Programmes Output Indicators Progress
2024 Programmes Reach, by communities, by month
2024 Programmes Reach, by month
EQ_2024 Programme Reach/ Progress Report
EQ_2024 SITREP Output Indicators Progress
EQ_2024 SITREP Output Indicators Progress (recovered)
2024 Programmes Imported 4Ws


Microsoft Power BI
Microsoft Power BI
2024 Programmes Output Indic
syria.activityinfo.org/app#report/cjrag4dlrj279z7d
ActivityInfo
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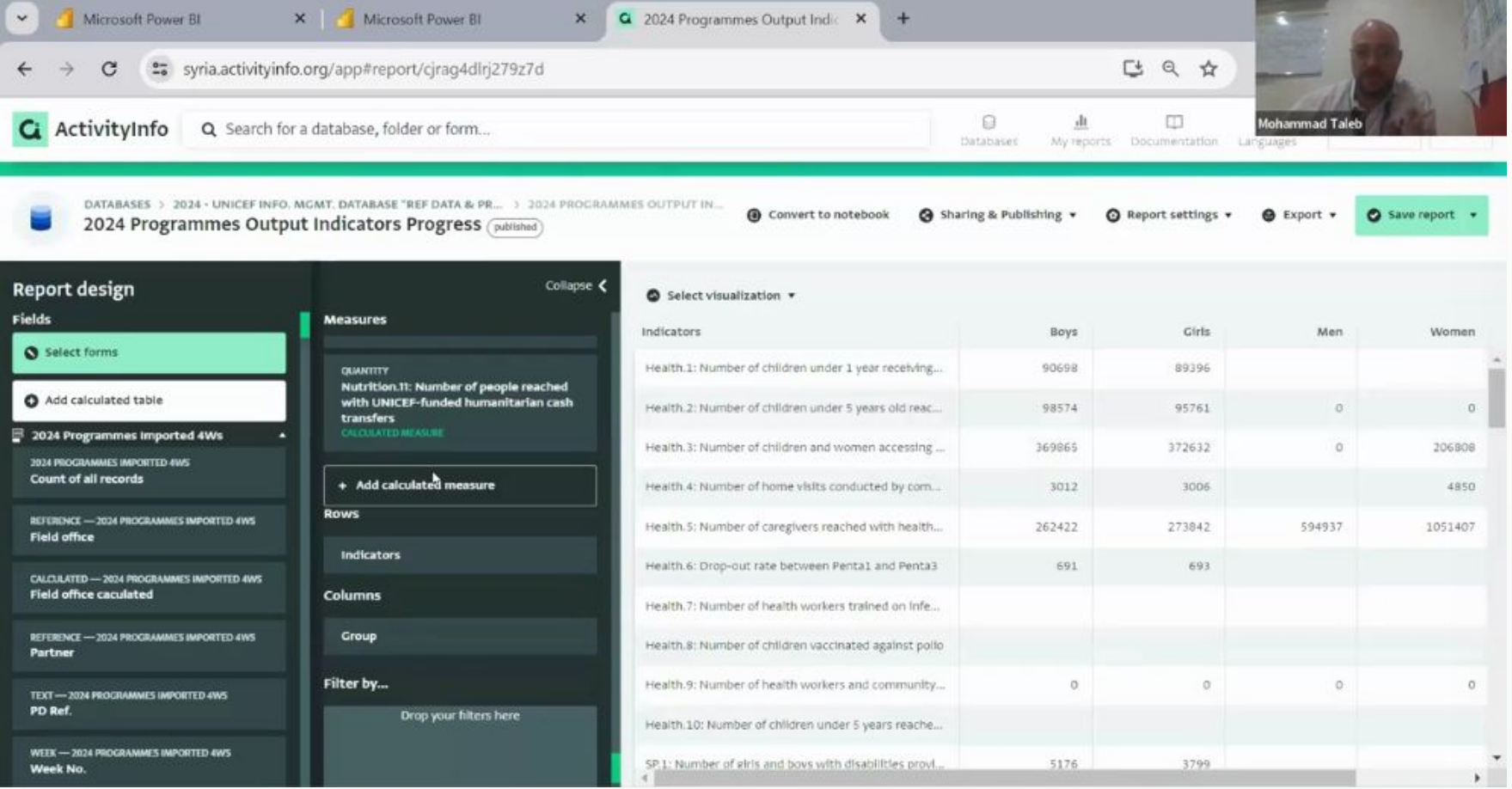
Databases
My reports
Documentation
Languages
Mohammad Taleb
DATABASES > 2024 - UNICEF INFO. MGMT. DATABASE "REF DATA & PRO... > 2024 PROGRAMMES OUTPUT INDIC...
2024 Programmes Output Indicators Progress
published
Convert to notebook
Sharing & Publishing
Report settings
Export
Saved
Report design
Collapse
Fields
Select forms
Add calculated table
2024 Programmes Imported 4Ws
2024 PROGRAMMES IMPORTED 4WS
Count of all records
REFERENCE — 2024 PROGRAMMES IMPORTED 4WS
Field office
CALCULATED — 2024 PROGRAMMES IMPORTED 4WS
Field office caculated
REFERENCE — 2024 PROGRAMMES IMPORTED 4WS
Partner
TEXT — 2024 PROGRAMMES IMPORTED 4WS
PD Ref.
WEEK — 2024 PROGRAMMES IMPORTED 4WS
Week No.
Measures
QUANTITY
Health.1: Number of children under 1 year receiving three doses of DTP-containing vaccines
CALCULATED MEASURE
QUANTITY
Health.2: Number of children under 5 years old reached with measles vaccination (MMR/MR 1)
CALCULATED MEASURE
QUANTITY
Health.3: Number of children and women accessing primary healthcare in UNICEF-supported facilities
CALCULATED MEASURE
QUANTITY
Health.4: Number of home visits conducted by community volunteers to provide new-born care services
CALCULATED MEASURE
QUANTITY
Select visualization
Damascus
Indicators
Boys
Girls
Men
Women
Health.1: Number of children under 1 year receiving... 65953 65811
Health.2: Number of children under 5 years old reac... 71981 71473 0 0
Health.3: Number of children and women accessing ... 348753 353552 0 176852
Health.4: Number of home visits conducted by com... 2924 2910 4206
Health.5: Number of caregivers reached with health... 141314 162232 413740 859181
Health.6: Drop-out rate between Penta1 and Penta3
Health.7: Number of health workers trained on Infe...
Health.8: Number of children vaccinated against polio
Health.9: Number of health workers and community... 0 0 0 0
Health.10: Number of children under 5 years reache...


Microsoft Power BI
Microsoft Power BI
2024 Programmes Output Indi
syria.activityinfo.org/app#report/cjrag4dlrj279z7d
Mohammad Taleb
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DATABASES > 2024 - UNICEF INFO. MGMT. DATABASE "REF DATA & PR... > 2024 PROGRAMMES OUTPUT IN...
2024 Programmes Output Indicators Progress
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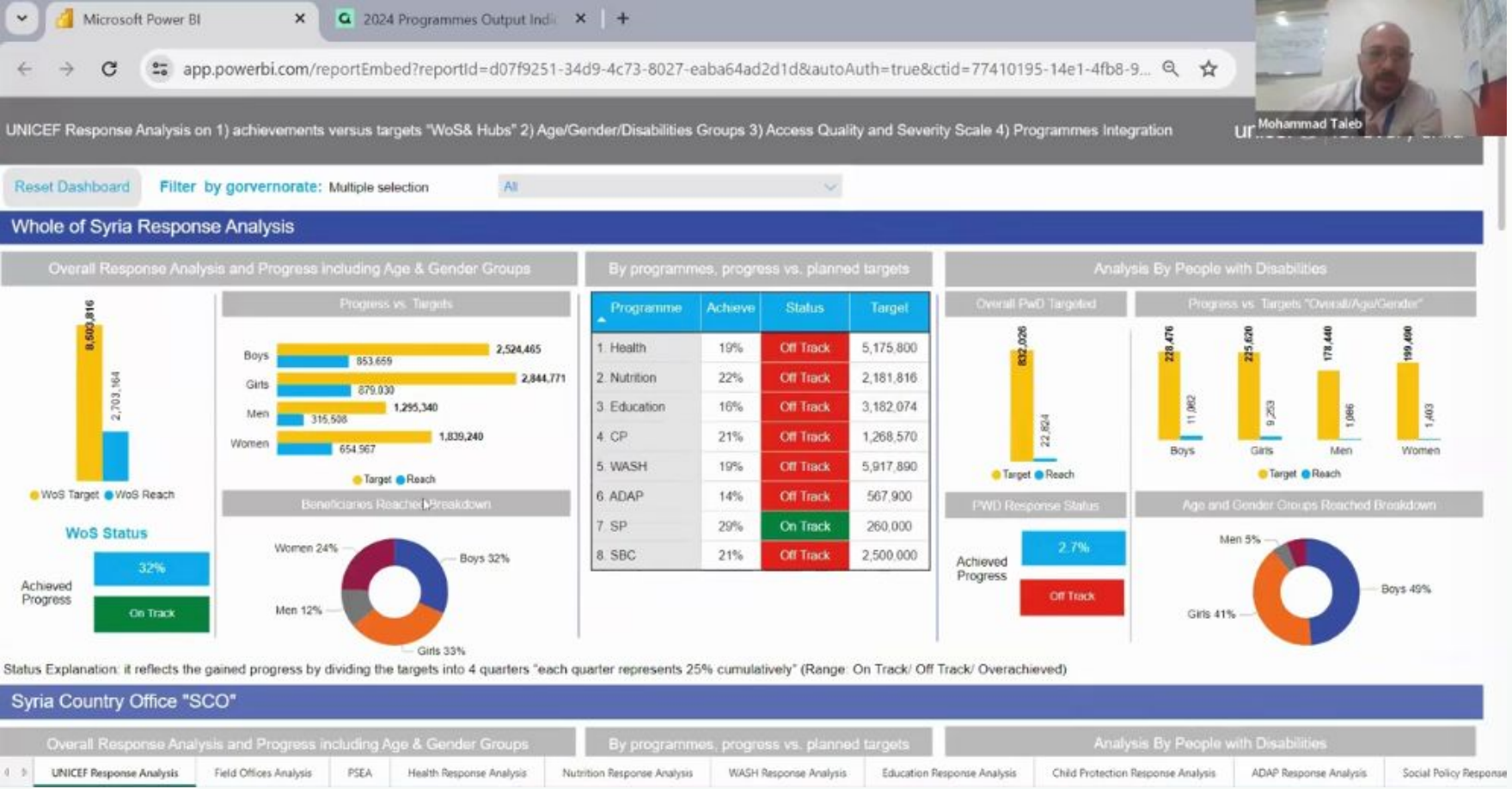
Field office caculated
REFERENCE — 2024 PROGRAMMES IMPORTED 4WS
Partner
TEXT — 2024 PROGRAMMES IMPORTED 4WS
PD Ref.
WEEK — 2024 PROGRAMMES IMPORTED 4WS
Week No.
Measures
QUANTITY
Nutrition.11: Number of people reached with UNICEF-funded humanitarian cash transfers
CALCULATED MEASURE
+ Add calculated measure
Rows
Indicators
Columns
Group
Filter by...
Drop your filters here
Select visualization
Indicators
Boys
Girls
Men
Women
Health.1: Number of children under 1 year receiving... 90698 89396
Health.2: Number of children under 5 years old reac... 98574 95761 0 0
Health.3: Number of children and women accessing ... 369865 372632 0 206808
Health.4: Number of home visits conducted by com... 3012 3006 4850
Health.5: Number of caregivers reached with health... 262422 273842 594937 1051407
Health.6: Drop-out rate between Penta1 and Penta3 691 693
Health.7: Number of health workers trained on Infe...
Health.8: Number of children vaccinated against polio
Health.9: Number of health workers and community... 0 0 0 0
Health.10: Number of children under 5 years reache...
SP.1: Number of girls and boys with disabilities provi... 5176 3799

Calculated measures and tables

```
SUMMARIZE(activities, [District],
    'C', SUM(IF(Activity.[Code]=='CHILDREN_D2D', TOTAL)),
    'P', SUM(IF(Activity.[Code]=='PARENTS_D2D', TOTAL)),
    'R', SUM(IF(Activity.[Code]=='RADIO', TOTAL))) |>
SUMX(MAX(C+P, R))
```

Microsoft Power BI
Microsoft Power BI
2024 Programmes Output Indi
app.powerbi.com/reportEmbed?reportId=d07f9251-34d9-4c73-8027-eaba64ad2d1d&autoAuth=true&ctid=77410195-14e1-4fb...
Mohammad Taleb
UNICEF SYRIA
Interactive Dashboard
Response Analysis
January - April 2024
unicef | for every child
The interactive dashboard contains 2 main pillars for the purpose of programme monitoring and reflecting the monthly gained progress versus the planned targets to be reached in HAC/HRP/AWP.
1) First Pillar: shows the overall UNICEF response at agency level across all the programmes including the People with Disabilities response, PSEA and dedicated tab for the Field Office Analysis and progress gained vs. the planned targets.
2) Second Pillar: focuses only on the programmes results at National level with support of diverse range of analysis for best reflection on the situation "progress & gaps"
It is aimed to be produced and shared with all sections and field offices on monthly basis to present the progress of UNICEF response at Whole of Syria and its hubs levels, each programme has its own dedicated sheet and analysis which is reflecting the geographical coverage, gained progress against all indicators, severity scale analysis and beneficiaries reached by access type and quality
Data sources: A) Humanitarian Needs Overview, Sectors' severity scale and People in need 2024 B) OCHA access quality and types database C) 2024 UNICEF provided response
To visit the first pillar of overall response at Agency, Field Offices and Cross Cutting areas, please select from the below page navigator:
UNICEF Response Analysis
Field Offices Analysis
PSEA
To visit the second pillar of Programmes Response and Analysis, please select from the below page navigator:
Health Response Analysis
Nutrition Response Analysis
WASH Response Analysis
Education Response Analysis
Child Protection Response Analysis
ADAP Response Analysis
Social Policy Response Analysis
Social Behavioral Change Response Analysis
Please reach out to Mohammad Taleb on; mtaleb@unicef.org if you have questions
Pre-face
UNICEF Response Analysis
Field Offices Analysis
PSEA
Health Response Analysis
Nutrition Response Analysis
WASH Response Analysis
Education Response Analysis
Child Protection Response Analysis
ADAP Response Analysis



ActivityInfo

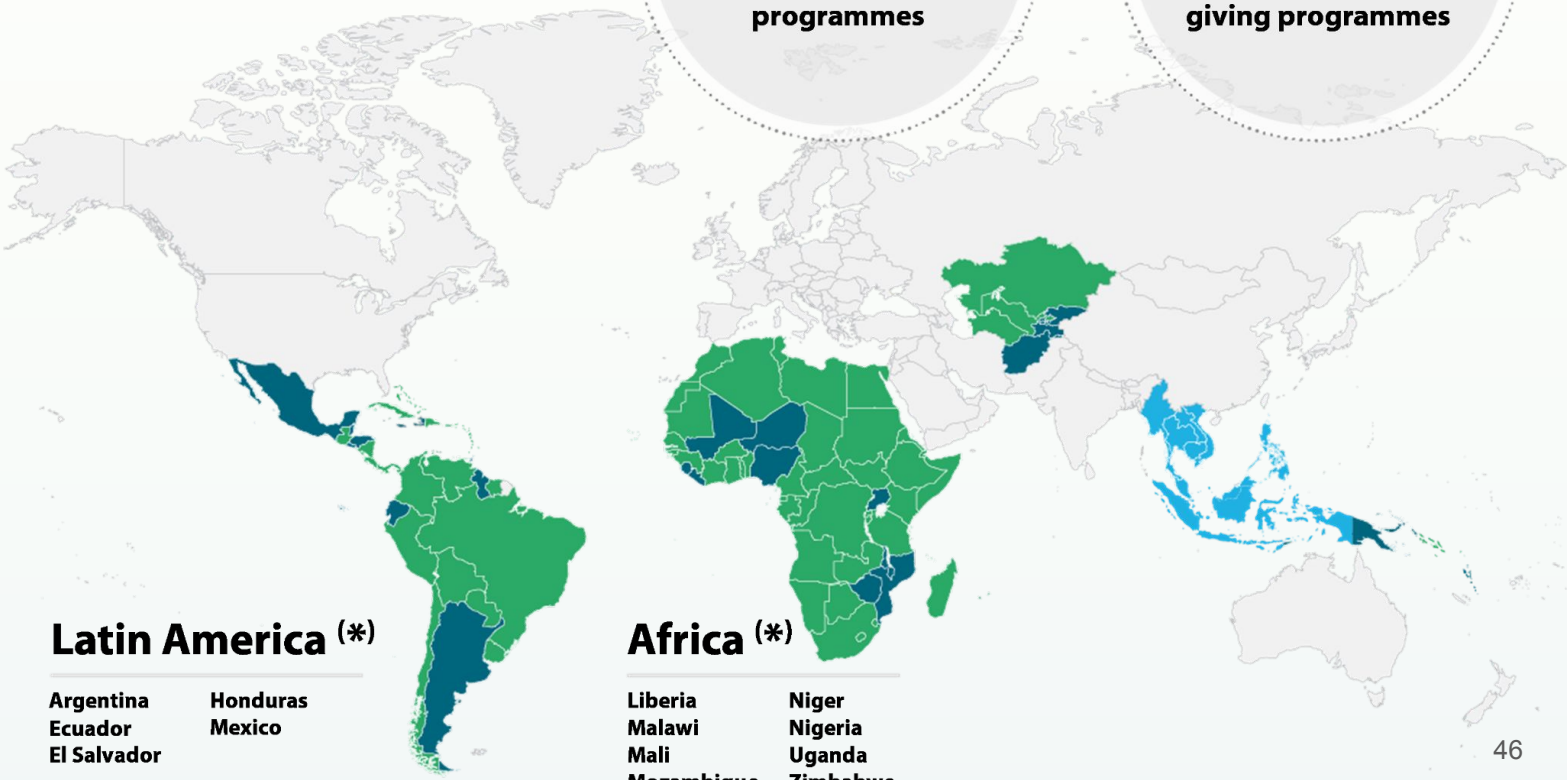
Spotlight Initiative

To eliminate violence
Against women and girls

- Regional programme
- Safe and Fair
- Country programmes + Regional programme

26
Countries reached through Spotlight's twenty six country programmes

30
Countries reached through Spotlight's two civil society grant giving programmes



Latin America (*)

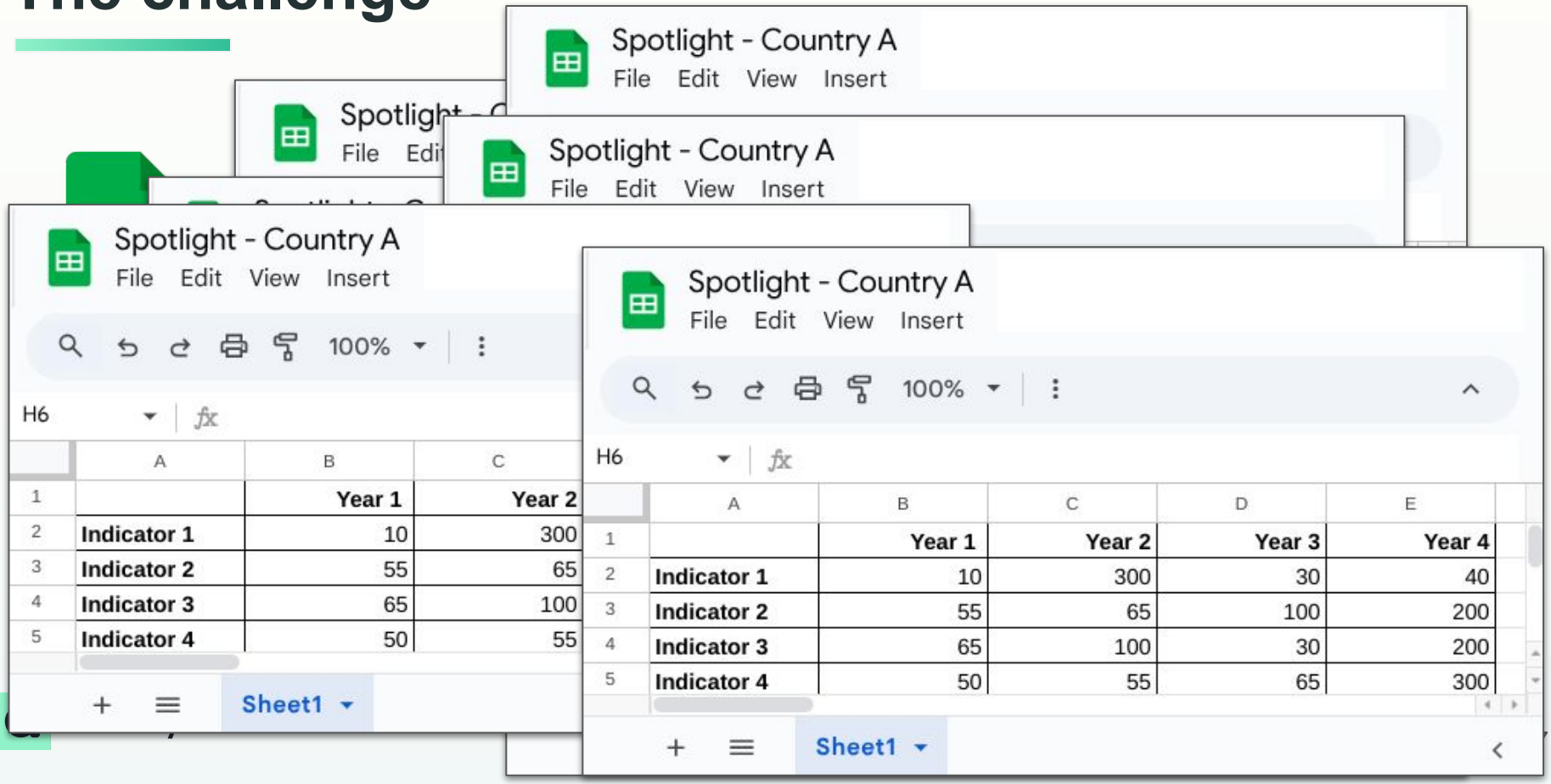
Argentina
Ecuador
El Salvador
Honduras
Mexico

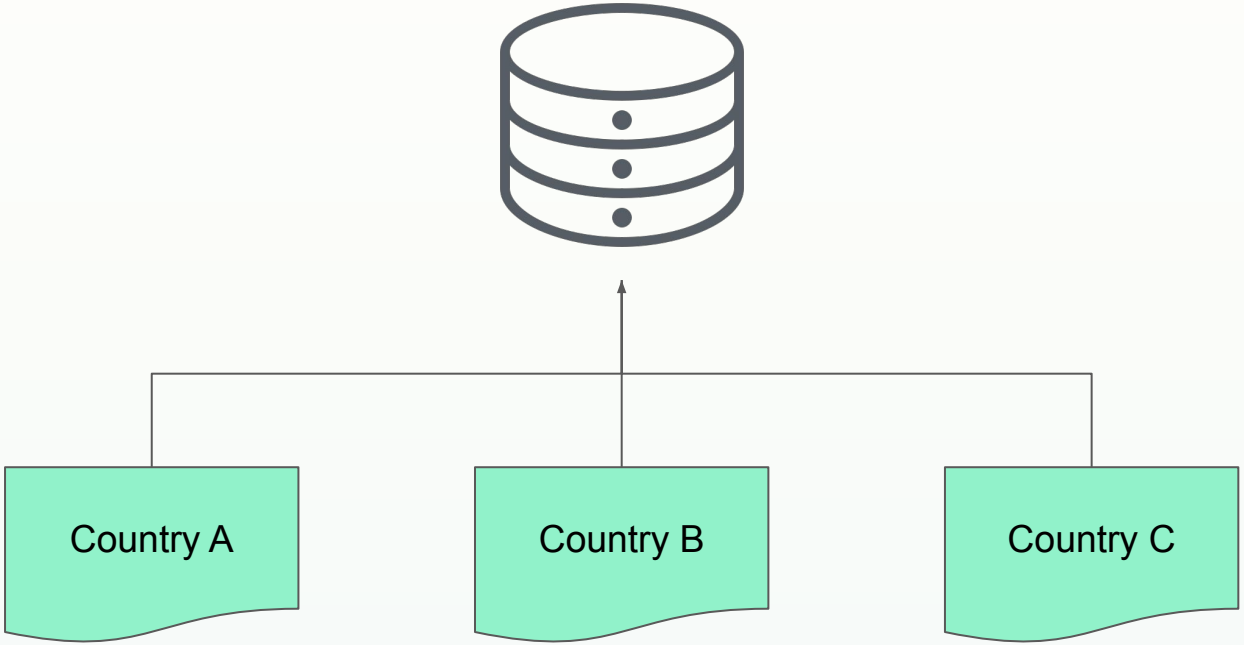
Africa (*)

Liberia
Malawi
Mali
Mozambique
Niger
Nigeria
Uganda
Zimbabwe

ActivityInfo

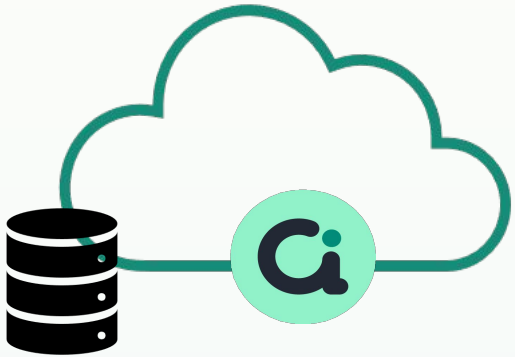
The challenge




Country A
Country B
Country C

ActivityInfo for Partner Reporting

1. Single system
2. Easy to set up, manage, and use
3. More secure
4. Better quality data and analysis



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